

# ***Maximize Your Reverse Transcription-qPCR (RT-qPCR) Assays***

Carl A. Strayer, PhD February 2012



*If you see this icon in the upper left hand corner of a slide, **DOUBLE CLICK IT** to view the speaker notes.*

# Outline



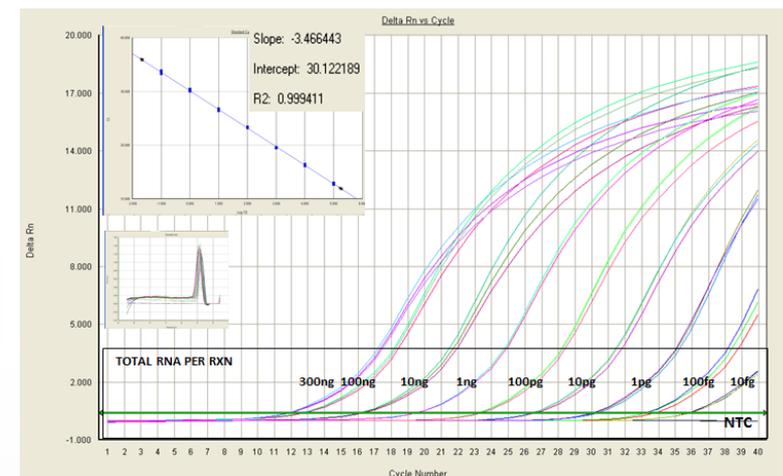
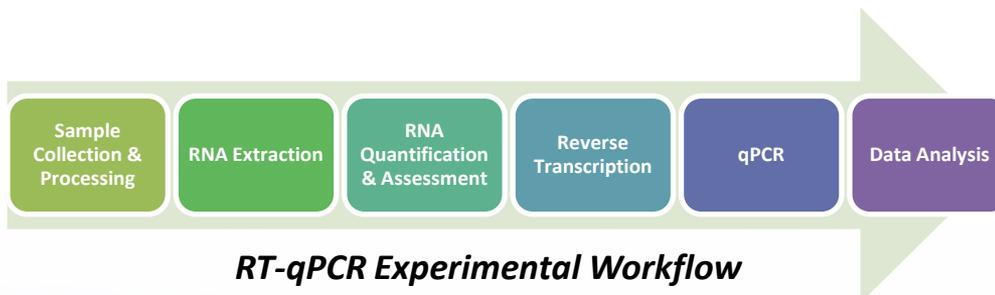
## I. Fundamentals of Real-Time PCR

- What is Real-Time PCR?
- Real-Time PCR Metrics & Analysis

## II. RT-qPCR Assay Design

- Primer Design
- Assay Validation

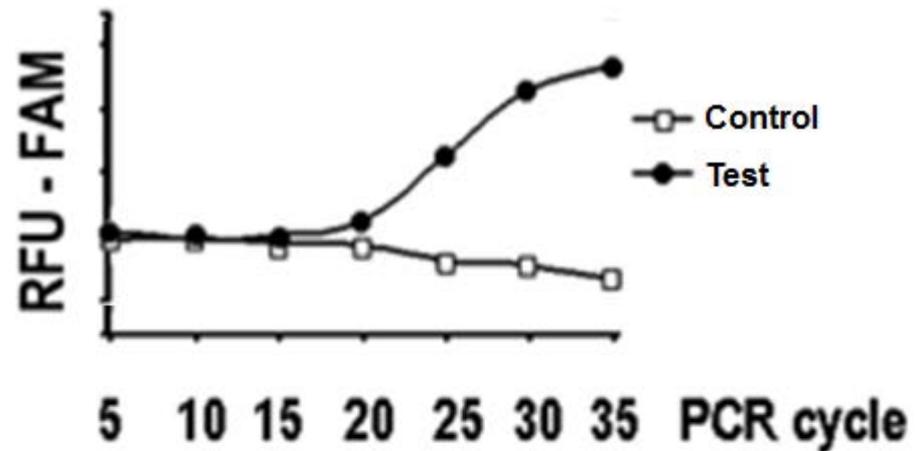
## III. Tips & Troubleshooting



# What is Real-Time PCR?

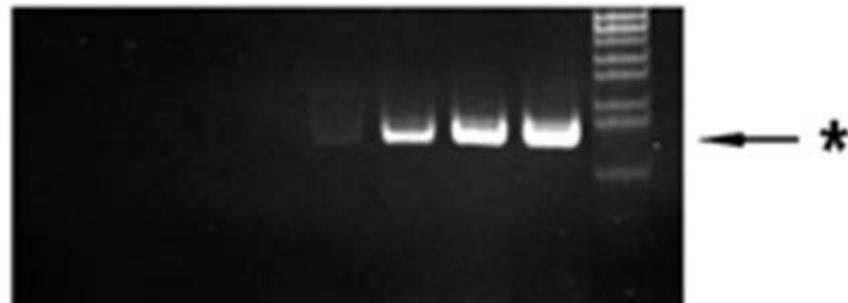
## Real-Time PCR

Product formation  
measured  
*at each cycle,*  
*during the reaction*



## Endpoint PCR

Product formation  
measured  
*after reaction is*  
*complete*



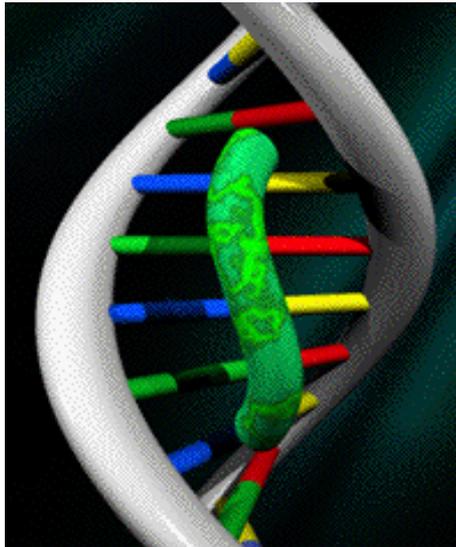
Adapted from Sherrill et al., JACS 2004

# Real-Time PCR Chemistries

A fluorescent **Reporter** is used to detect product formation

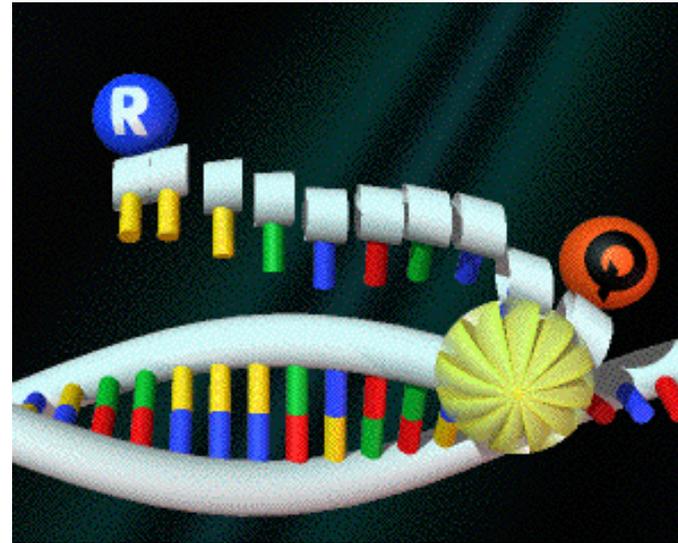
- part of the reaction mix
- **two general types...**

***dsDNA binding dye***



or

***Labeled primer or probe***



# Real Time PCR Instruments



## Thermal cycler + fluorescence detection module

Many manufacturers, many models, for example...



ABI 7500  
Real Time System



Bio-Rad MyiQ2



Stratagene Mx3005P®

**Hardware differences** - determine reporter compatibility, multiplexing capability, cost

Excitation source

Lamp, laser, LEDs

Detection method

CCD Camera or PMT

Fluorescence Filters

Type & number

# Real-Time PCR Chemistries – Dye-based

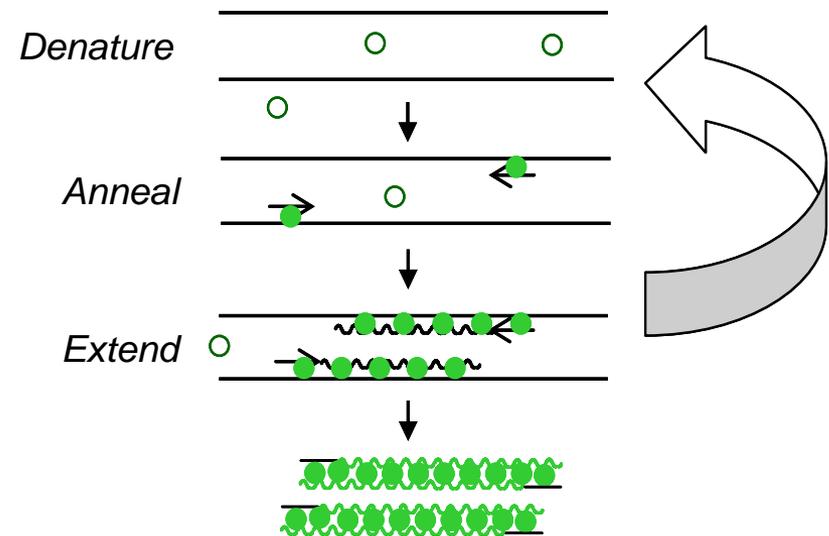


- *dsDNA-binding dye is included in PCR mastermix*
- *Standard primers used*
- *Dye associates with PCR product*

- *Free Dye -> low fluorescence*
- *Bound Dye -> high fluorescence*

As more PCR product is produced,  
more dye is bound

*Fluorescence is proportional to the  
amount of product*



*SYBR® Green is familiar...  
...improved dyes now available...*

# New generation of Dye-based Real-Time systems offer performance advantages

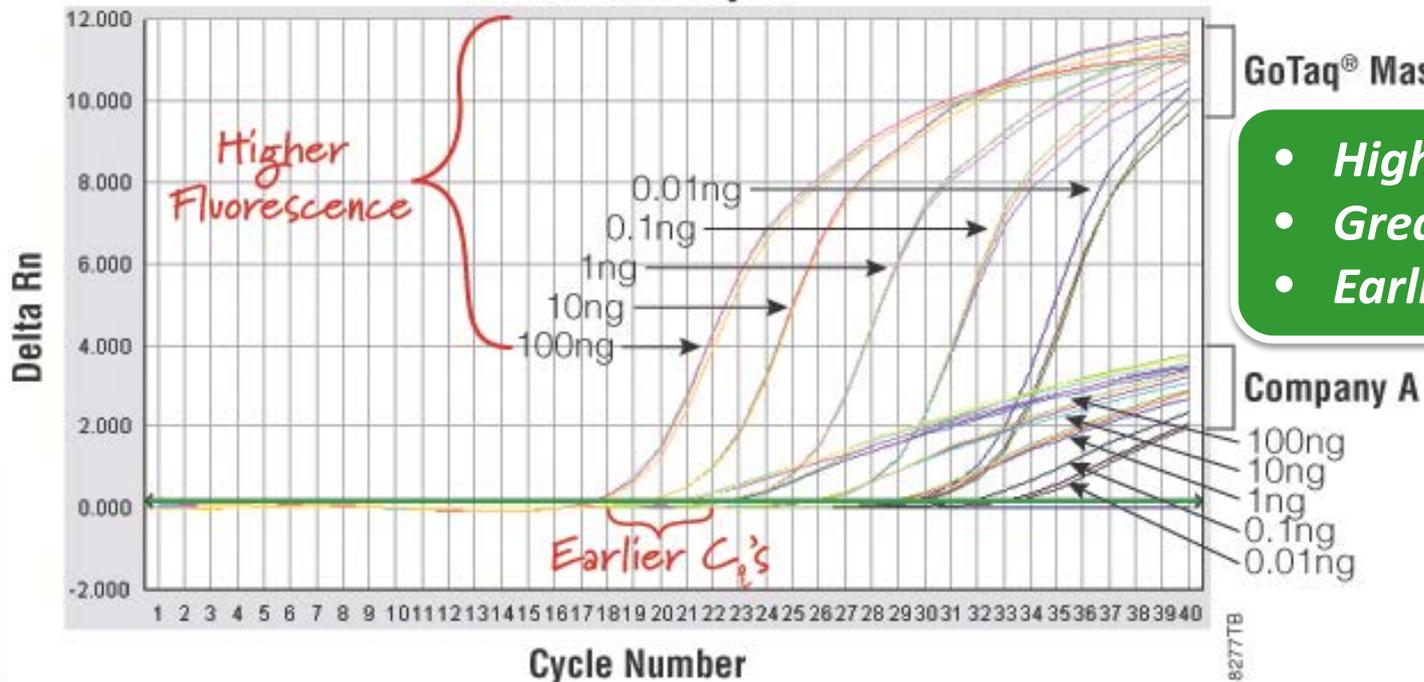


## GoTaq<sup>®</sup> qPCR Master Mix

- BRYT Green<sup>®</sup> Dye
- Hot-start Taq
- Optimized reaction buffer

- **BRYT Green<sup>®</sup>** is a new dsDNA binding dye developed by Promega
- Spectra nearly identical to SYBR<sup>®</sup> Green I, detected using same filters

Delta Rn vs. Cycle



- Higher signal
- Greater sensitivity
- Earlier C<sub>q</sub>'s

# Real-Time PCR Chemistries – Label-based

- *Primer or probe is synthesized with reporter*
- *Product formation alters fluorescence of the reporter*

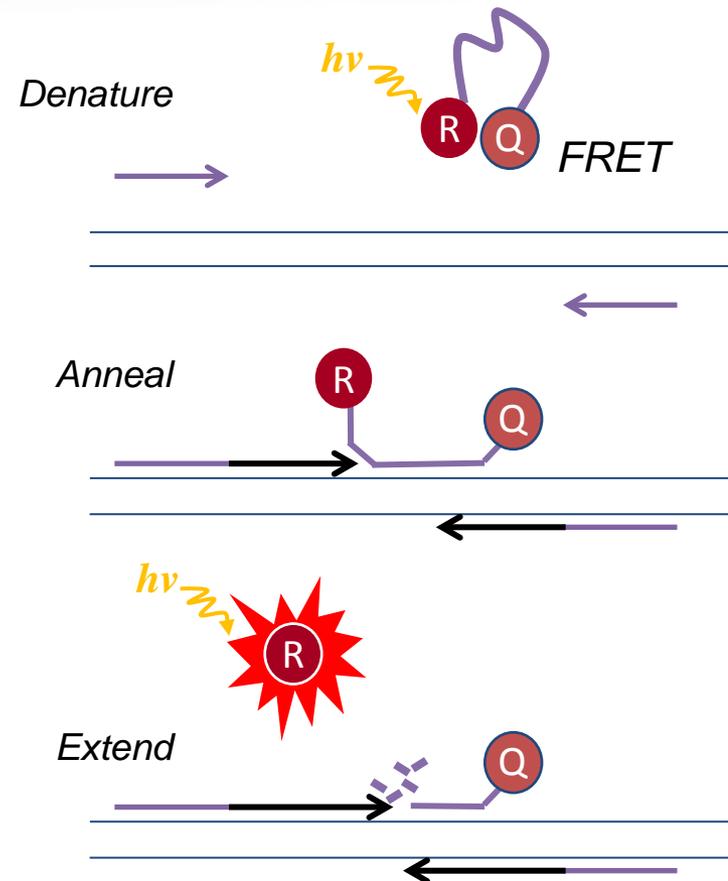
TaqMan<sup>®</sup> is the most familiar type:

- *2 PCR primers + 1 probe*
- *Probe labeled with reporter & quencher*
- *Primers & probe anneal to target*
- *During extension, 5' nuclease activity of Taq degrades probe*

**Free probe -> FRET occurs**

**Degraded probe -> reporter un-quenched**

*Fluorescence is proportional to the amount of product*



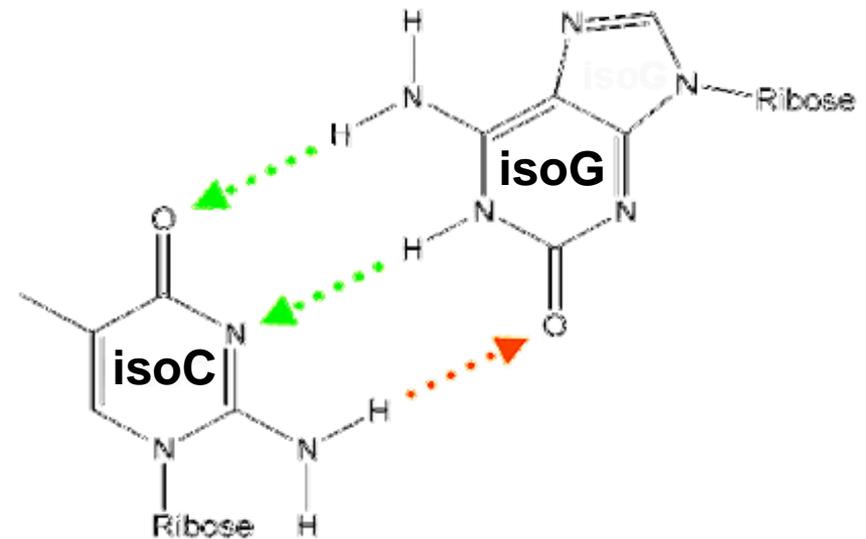
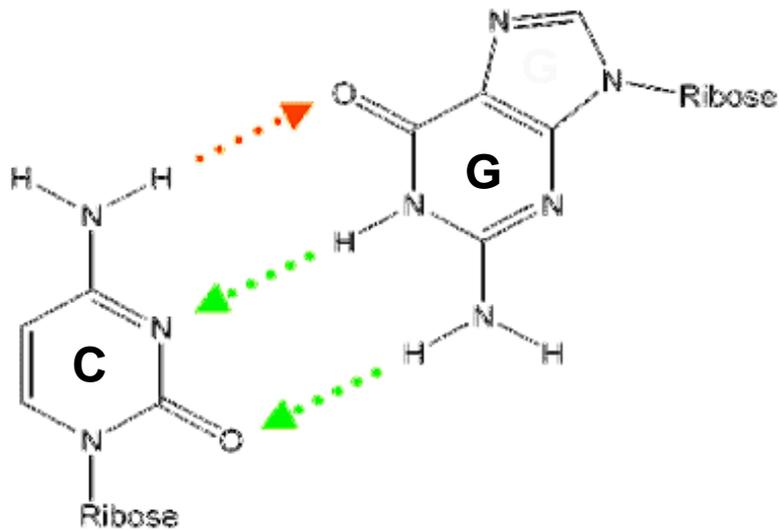
*As with dye-based chemistry, other options available...*

# Plexor<sup>®</sup> Technology - Novel Label-based Chemistry



## Iso-C & Iso-G dNTPs

- Pair only with each other - not with A·C·G·T·U
- Recognized by DNA Polymerase



Johnson, S.C., et al. (2004) *Nucleic Acids Res.* **32**, 1937-41.

# Plexor<sup>®</sup> Technology - Novel Label-based Chemistry

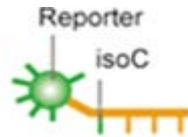


## 2 Primer Method

- 1 standard primer
- 1 primer with iso-C base & reporter at 5' end

## Amplification Master Mix Contains

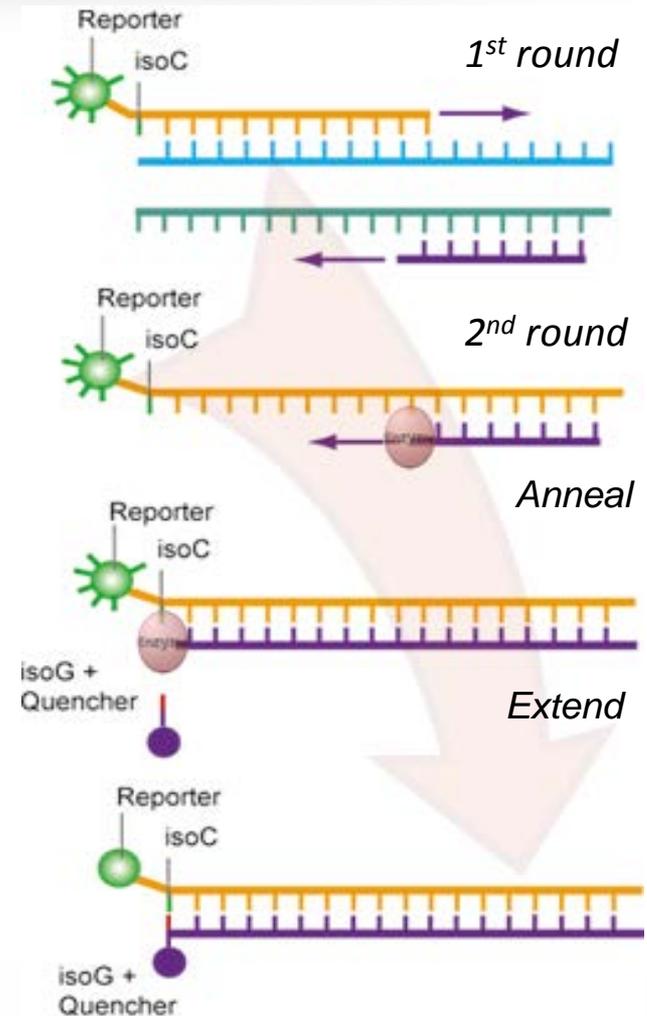
- Standard dNTPs
- Quencher-labeled iso-dGTP



*Free primer-reporter & quencher -> no FRET*

*Incorporation of primer & quencher -> FRET occurs*

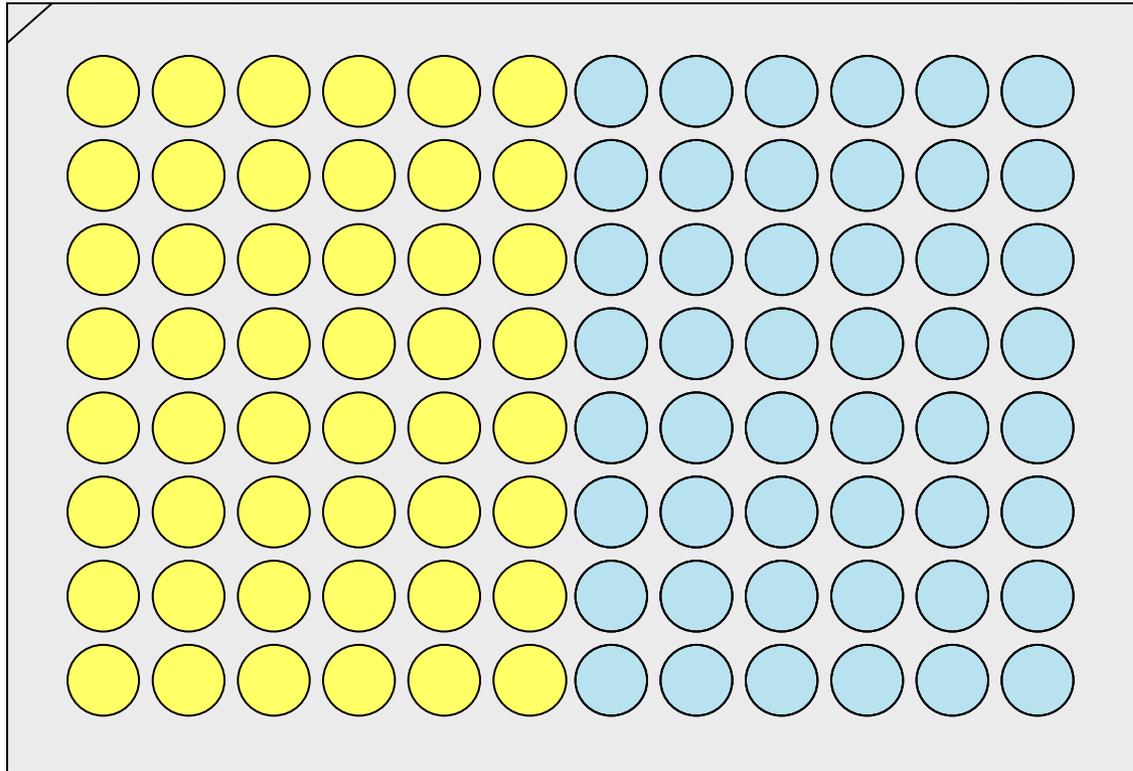
*Fluorescence is inversely proportional to the amount of product*



# *Label-based methods allow multiplexing*

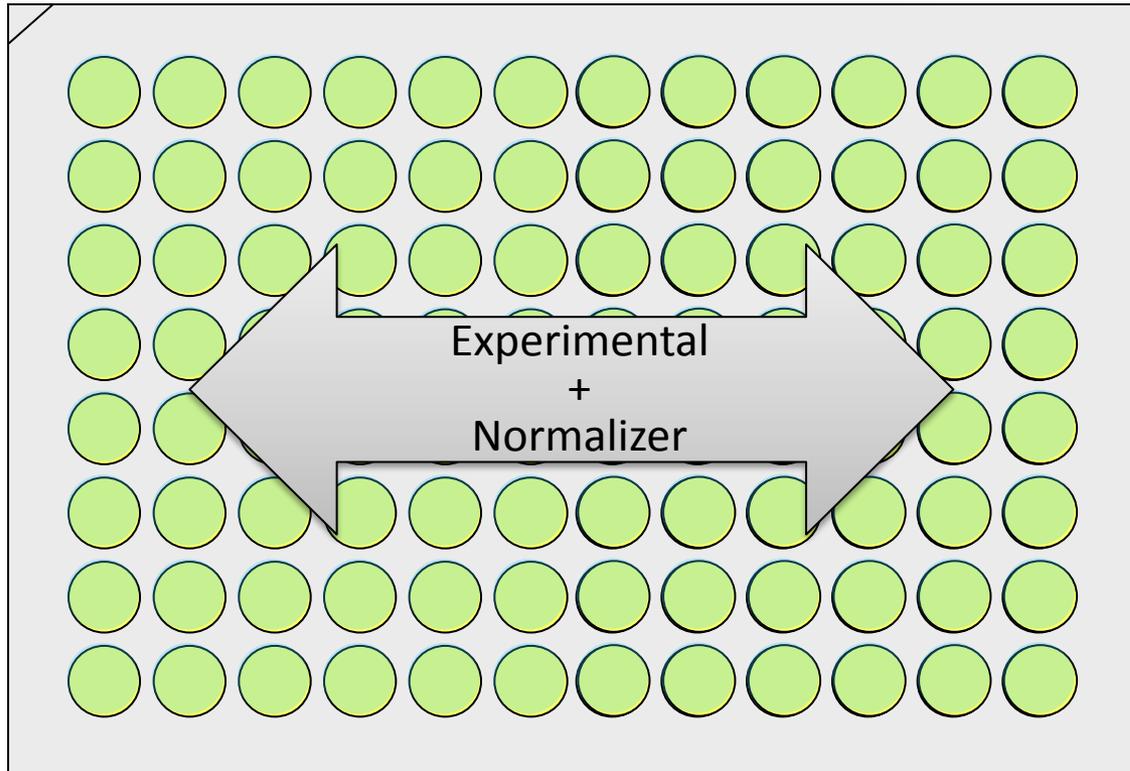


Experimental  
target



Normalizer

# *Label-based methods allow multiplexing*



- ***Better data*** - Targets & Normalizer in same reaction
- ***Economical*** - More samples analyzed per well/plate
- ***Conserves sample***

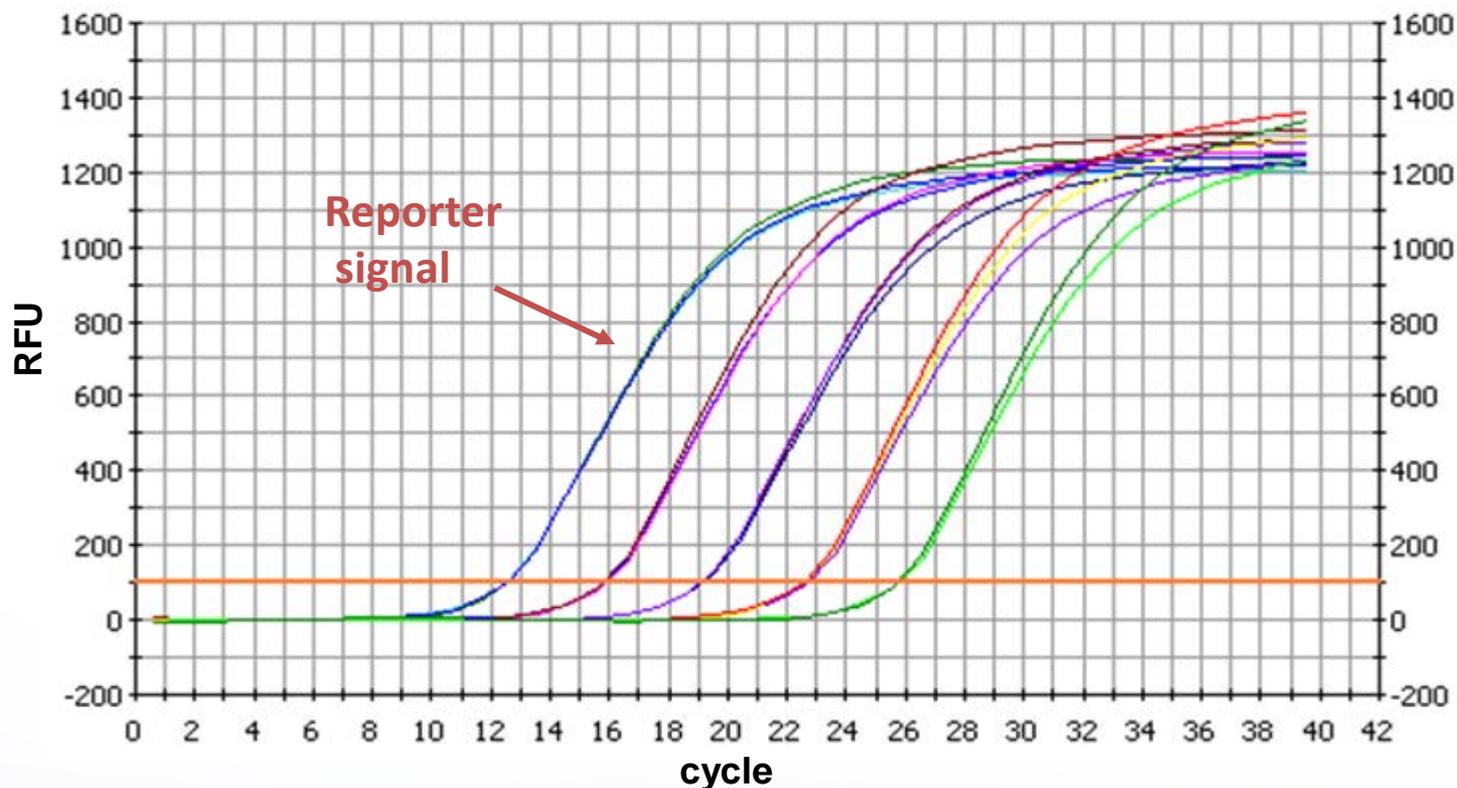
# ***Real-Time PCR Metrics & Analysis***



## Primary output is the Amplification Curve

**Amplification Curve** – shows accumulation of product as PCR progresses

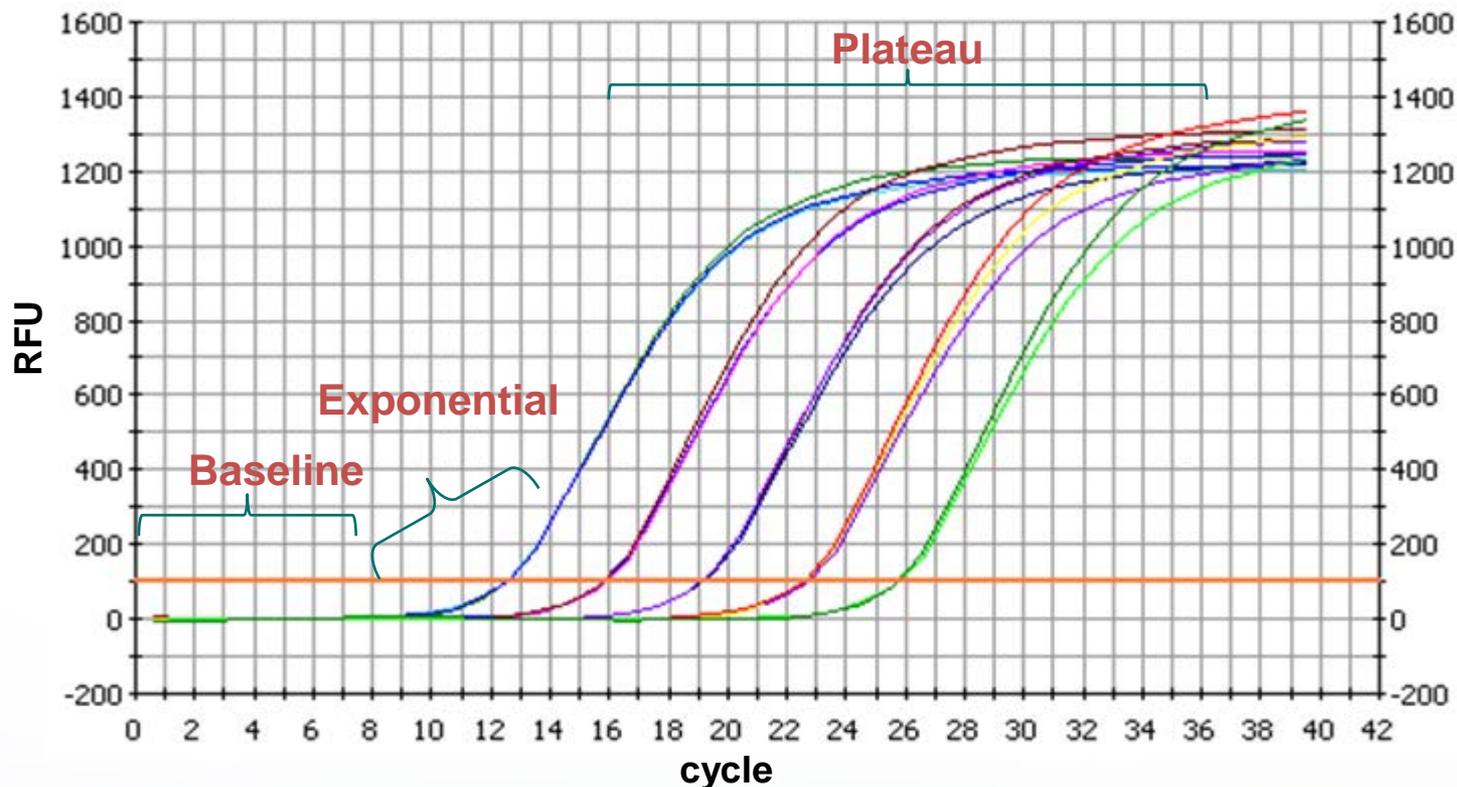
- **reporter** – fluorescent dye or label used to monitor PCR product formation
- **R** – raw fluorescence of reporter (RFU = relative fluorescence unit)



# Primary output is the Amplification Curve

**Amplification Curve** – shows accumulation of product as PCR progresses

- **baseline** – initial reporter fluorescence, before significant product formation occurs
- **exponential phase** – stage of reaction when product is doubling with each cycle
- **plateau phase** – stage of reaction when rate of product formation is diminishing

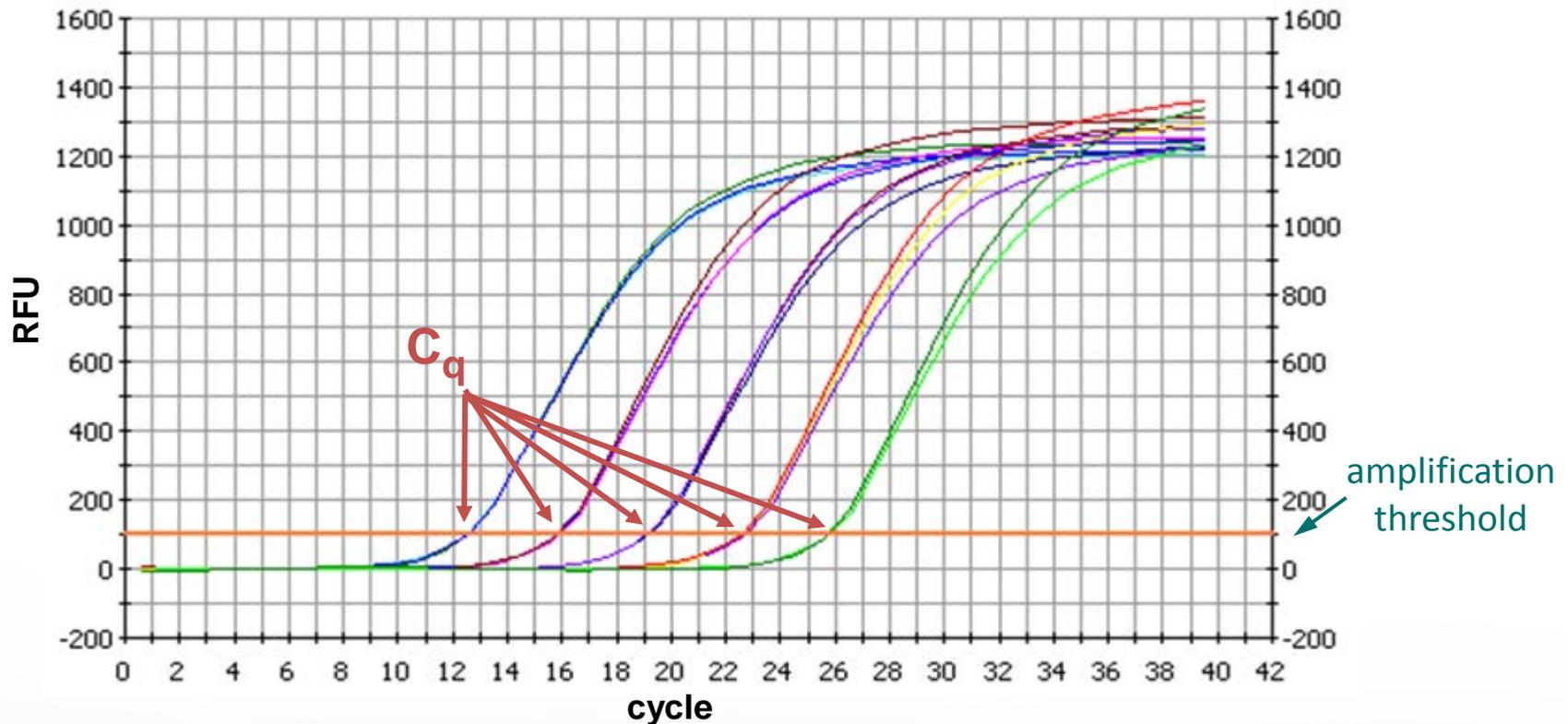


# Analysis of the amplification curves gives $C_q$ value



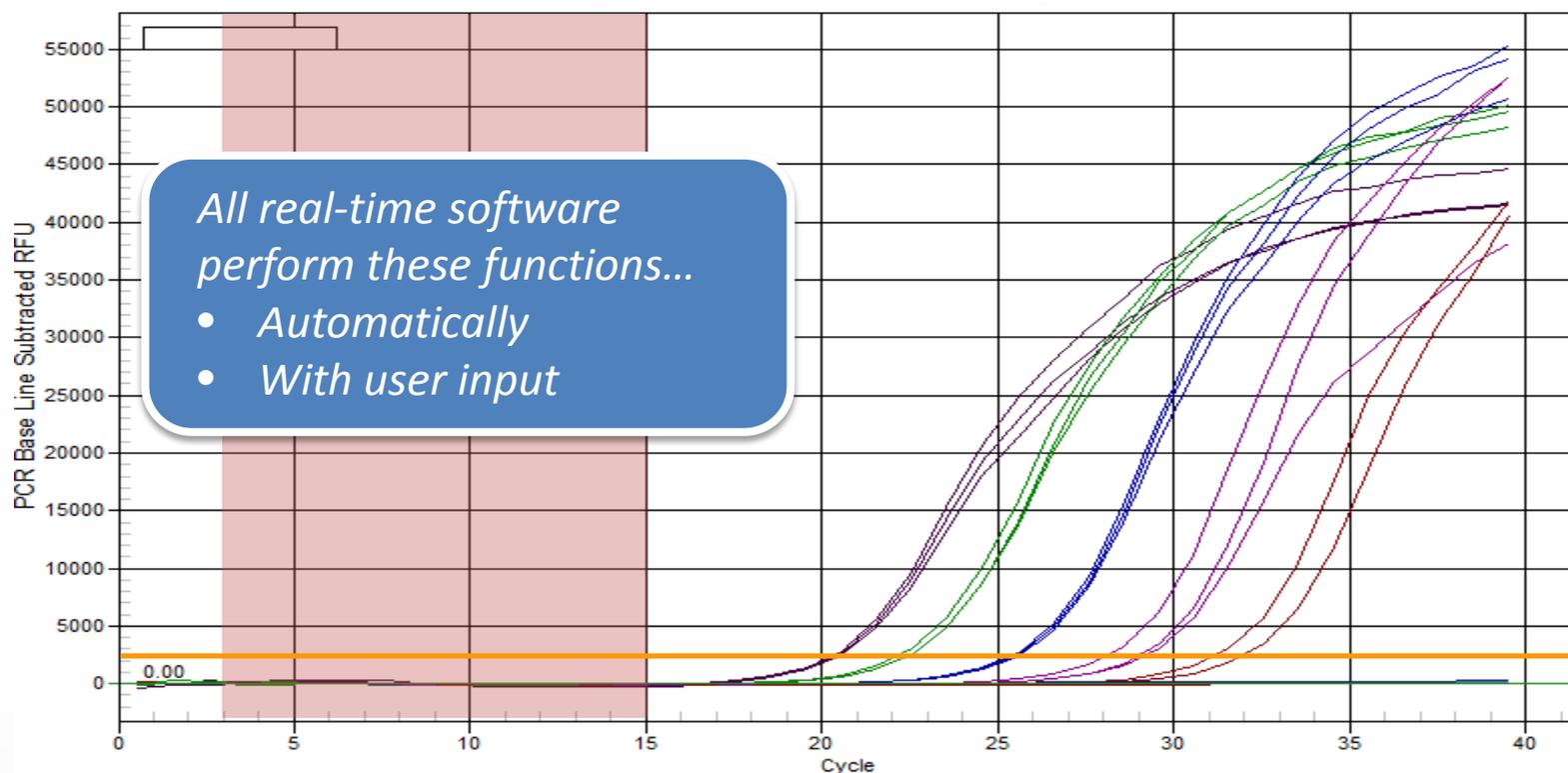
$C_q$  = **quantification cycle** – Cycle number at which amplification curve crosses amplification threshold (aka  $C_t$ ) – this is the “take-away” metric...

$C_q$  value is inversely proportional to amount of starting template



## Steps in the analysis of amplification curves

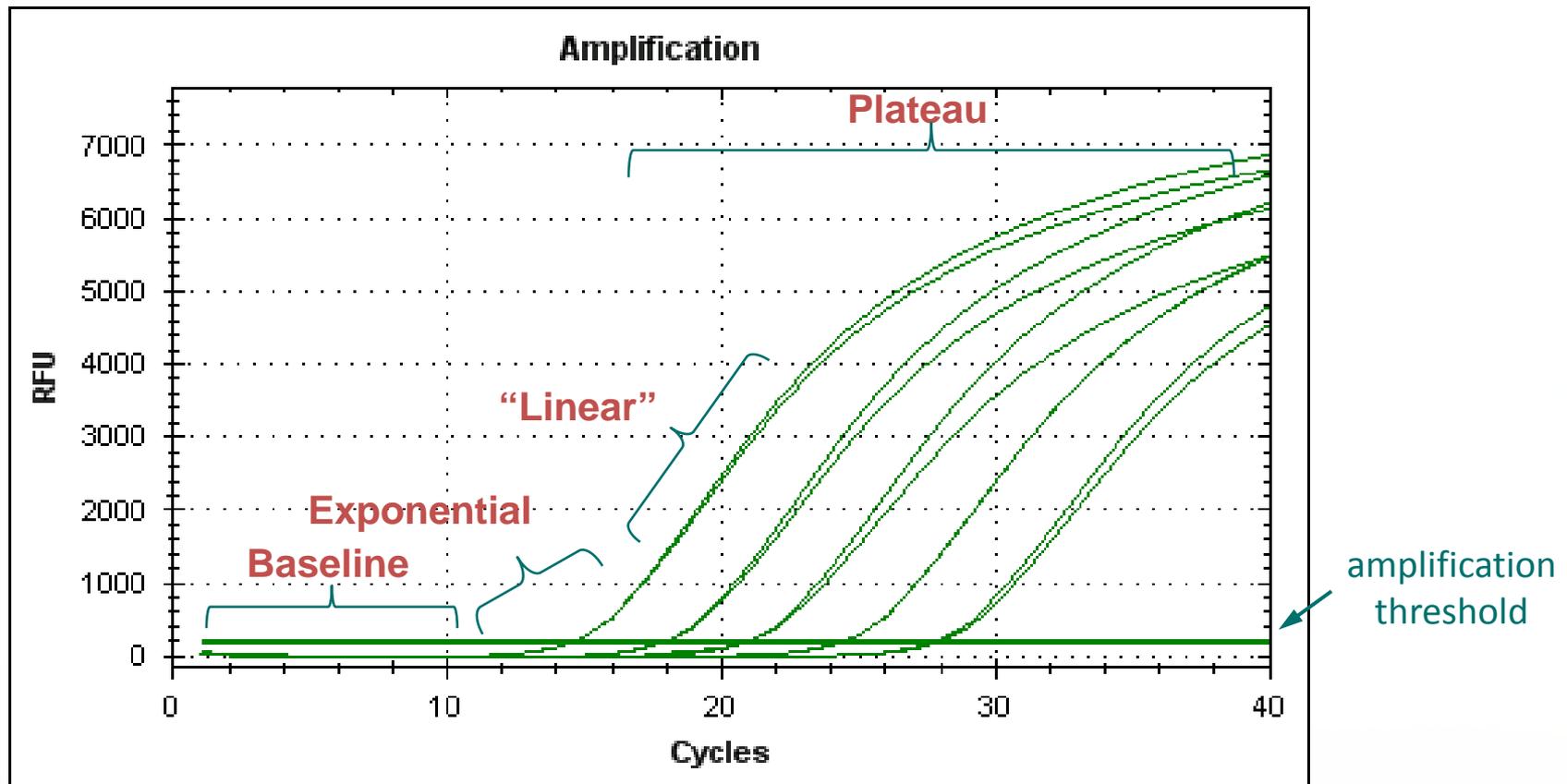
- Passive reference normalization is applied ( $R_n$ )
- Baseline regions are defined for each amplification curve
- Curves are baseline-corrected (subtracted & de-trended) ( $\Delta R_n$ )
- Threshold is set (function of noise in baseline regions for all samples)



# Graphs of amplification curves can be re-scaled to reveal more detail



**Standard plot** of amplification curves allows you to see the baseline phase & plateau phase, but can't really tell anything about the exponential phase!

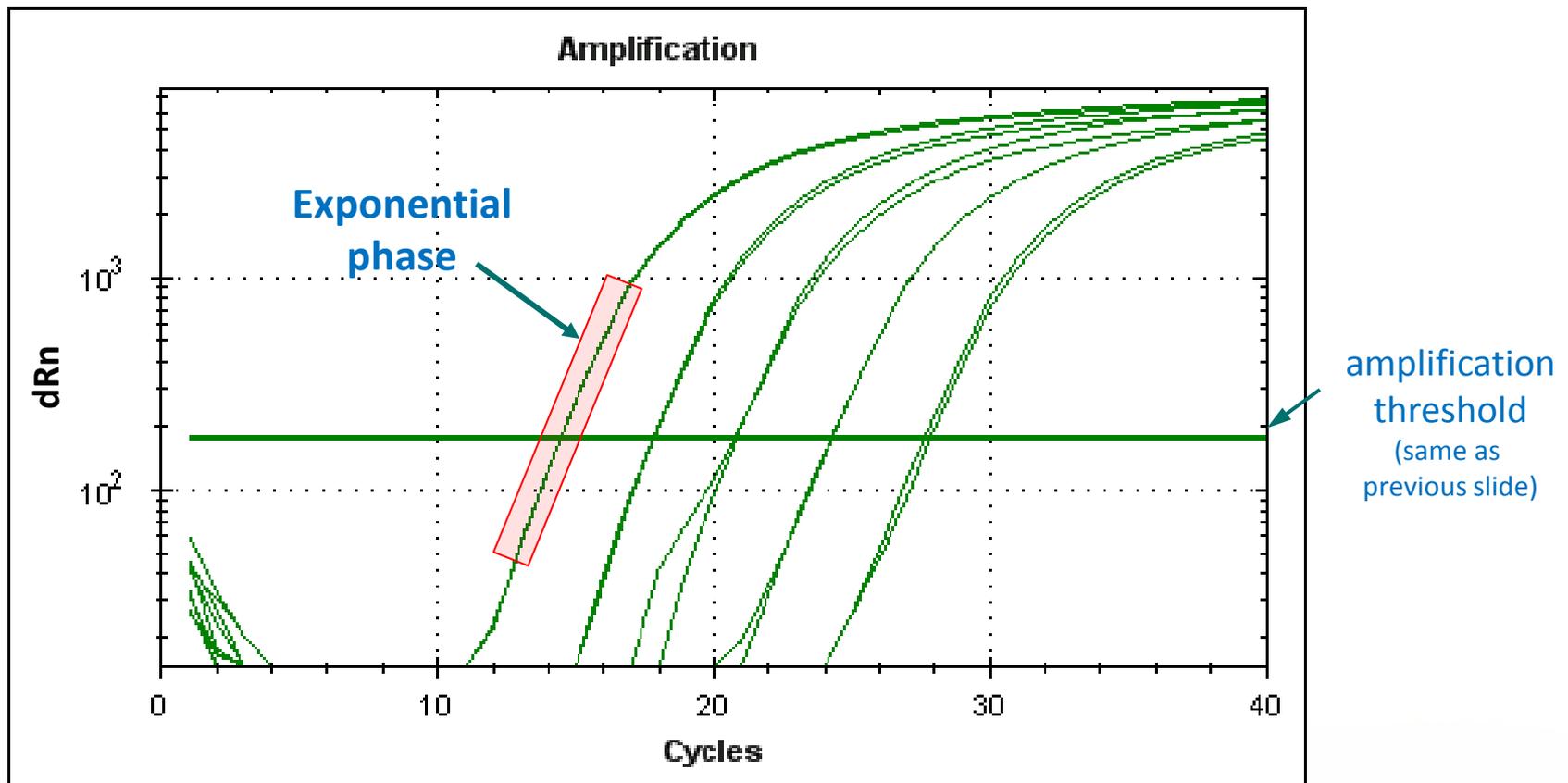


# Graphs of amplification curves can be re-scaled to reveal more detail



**Semi-log plot** of amplification curves emphasizes exponential phase...

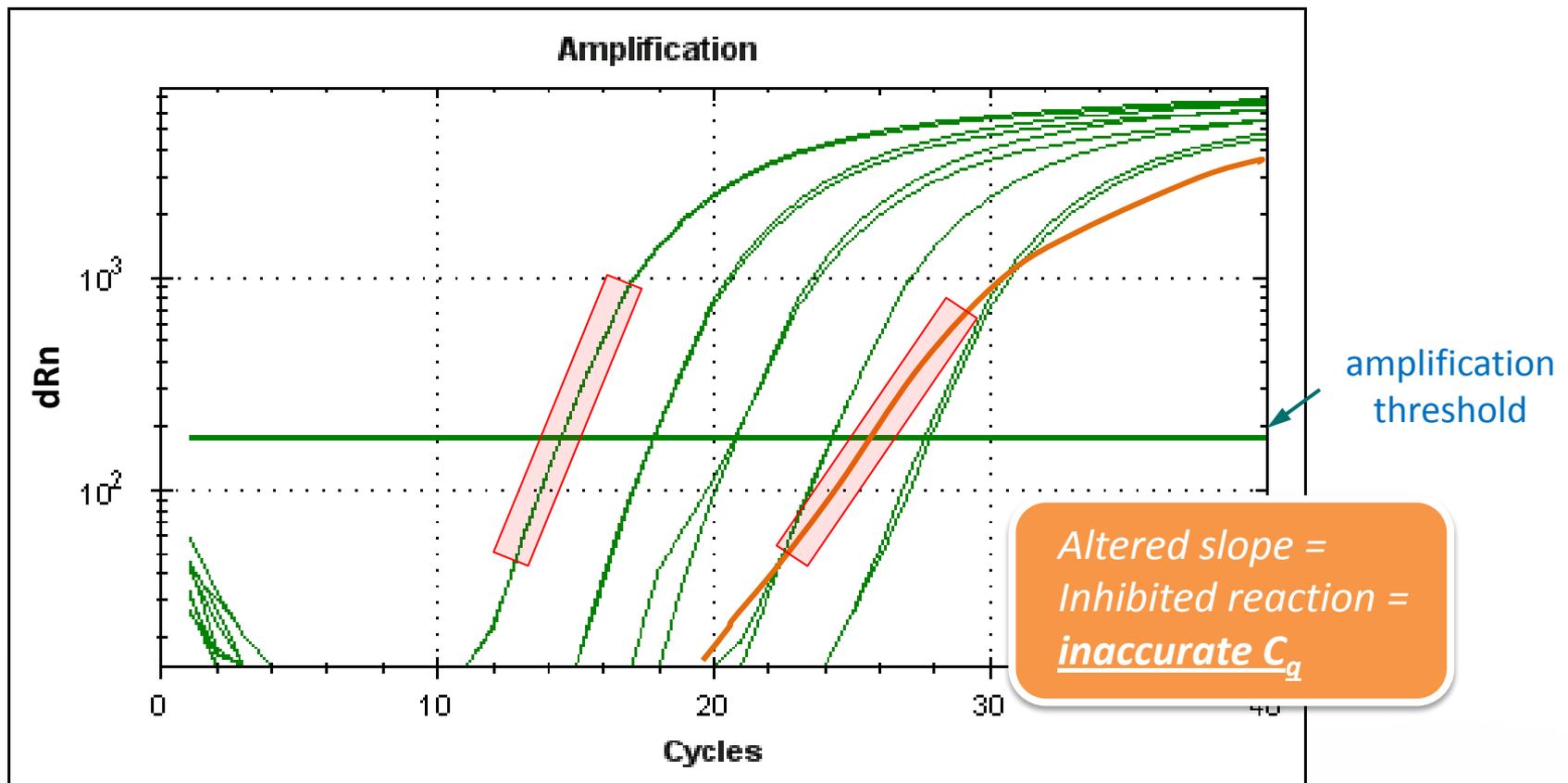
- Allows better visualization of amplification threshold crossing ( $C_q$ )



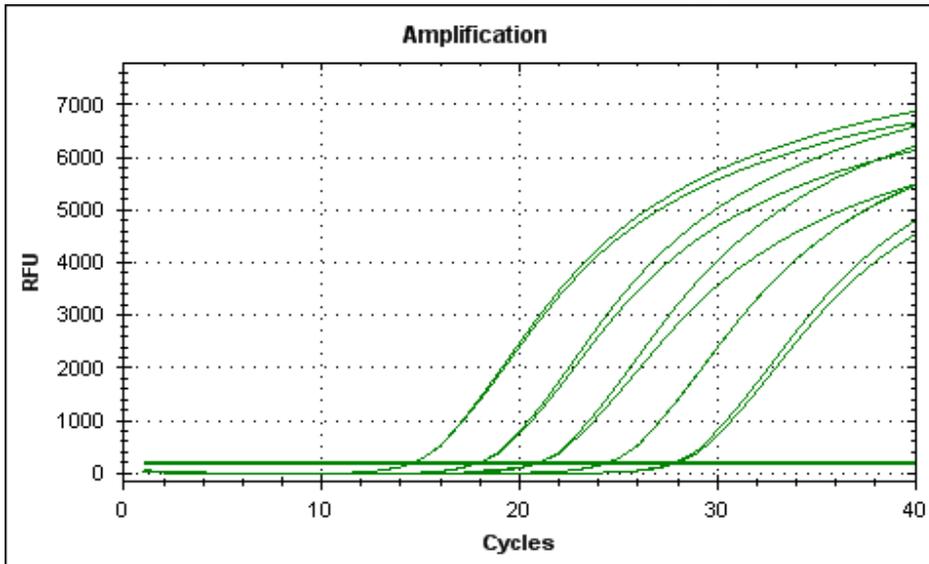
# Graphs of amplification curves can be re-scaled to reveal more detail

**Semi-log plot** of amplification curves emphasizes exponential phase...

- Provides information about efficiency of individual reactions

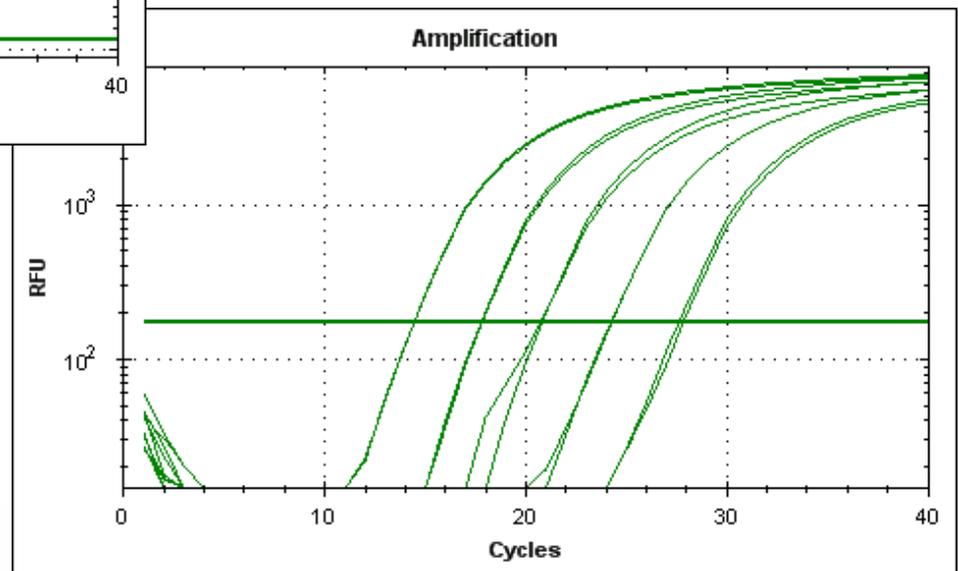


# Experienced users utilize both views of amp curves



*Check baseline settings  
in standard plot...*

*...check threshold setting  
& amplification curve  
quality in semi-log plot*



# Converting $C_q$ values to quantity - Two approaches



## Now you have $C_q$ values – how do you use them?

### Absolute (Standard Curve) Quantitation

- Use  $C_q$  values to determine amount in unknown samples based on standard curve
- Normalize the amount of target relative to...
  - internal reference (another target that is always at the same level, e.g. GAPDH, beta-actin, 18S rRNA, amplified in same or parallel reaction)

### Relative Quantitation

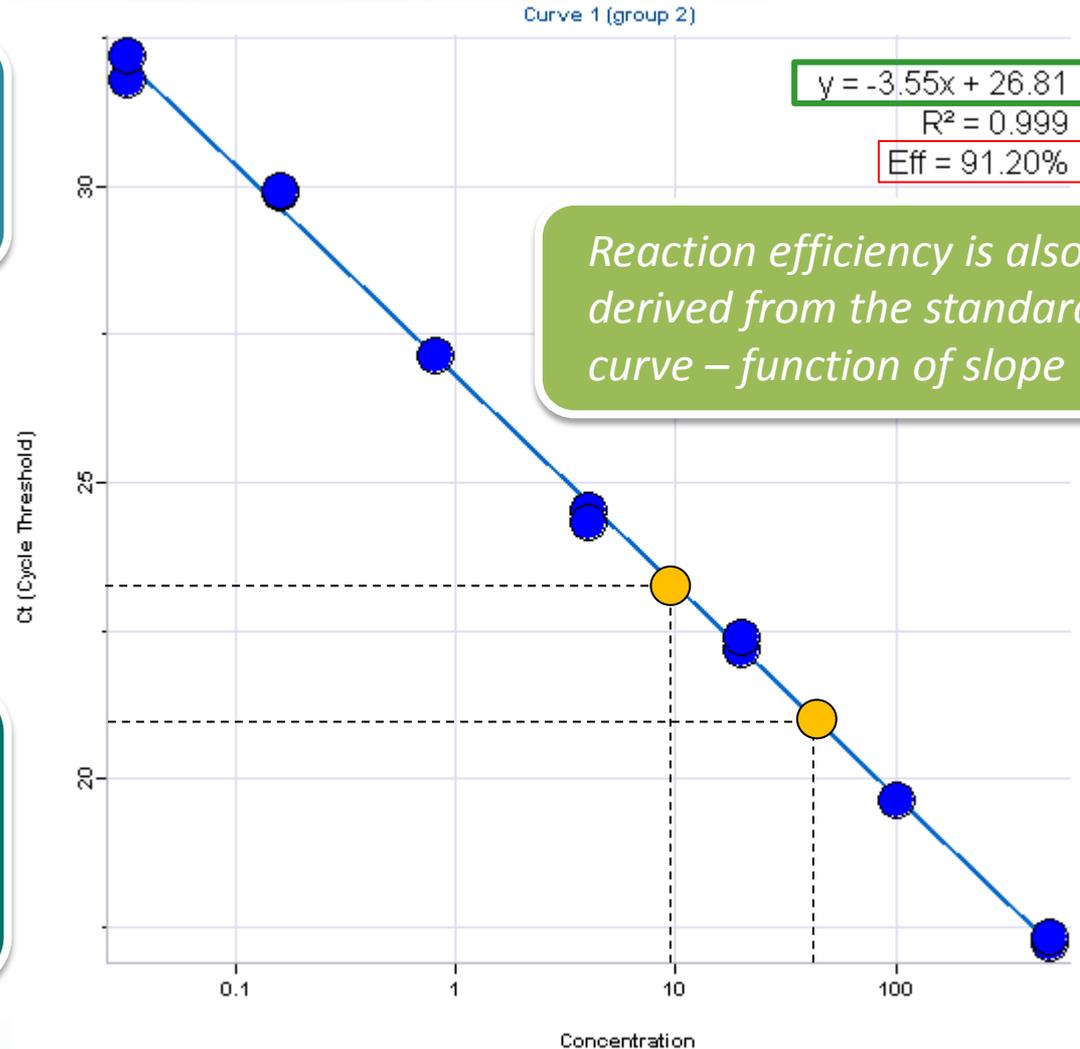
- Compare the  $C_q$  values of target in test sample versus control samples -  $\Delta C_t$
- Can also normalize the amount of target in each sample relative to internal reference (e.g., GAPDH, beta-actin, 18S rRNA) -  $\Delta\Delta C_t$

# Standard Curve Quantitation



Standard curve is made by plotting  $C_q$  vs (log) concentration

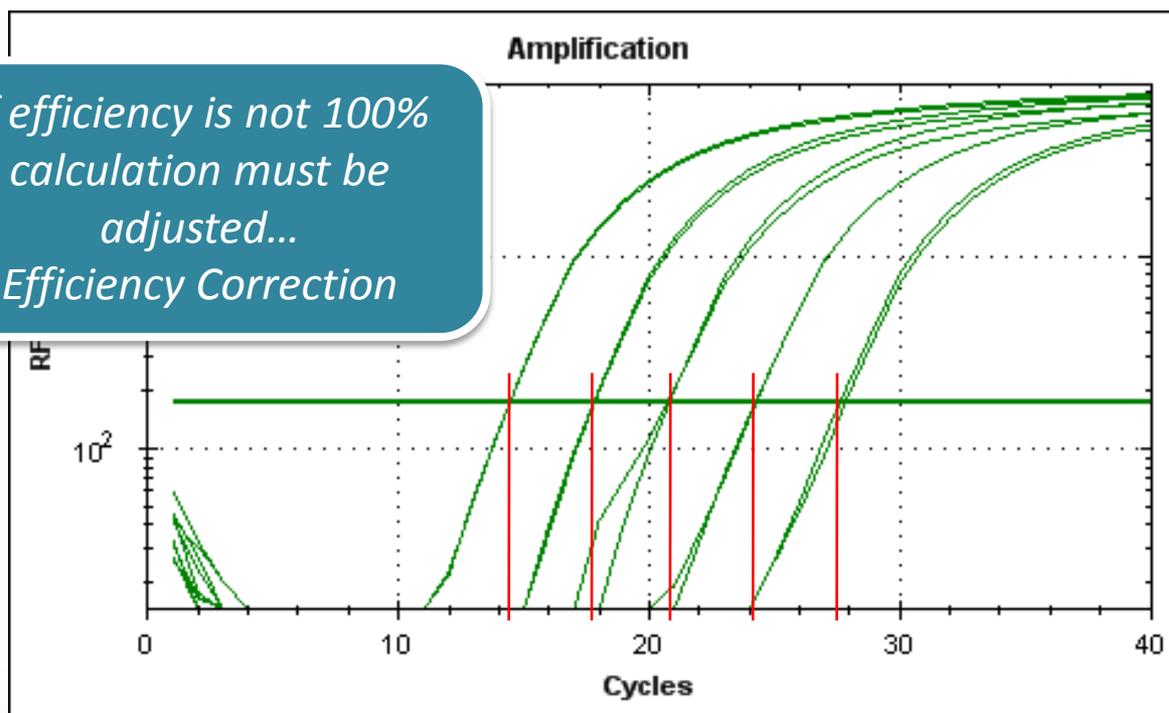
Concentrations of unknowns are derived from  $C_q$  based on standard curve



# Relative Quantitation

- Based on tenet that in PCR each template is replicated at each cycle...
- Therefore, product formed after  $n$  cycles =  $2^n$  (assuming 100% efficiency)
- *The relationship works in reverse...* if two samples have a  $C_q$  difference of 1 (threshold is reached 1 cycle apart), then they have  $2^1 = \text{two-fold}$  difference in starting template concentration

*If efficiency is not 100%  
calculation must be  
adjusted...  
Efficiency Correction*



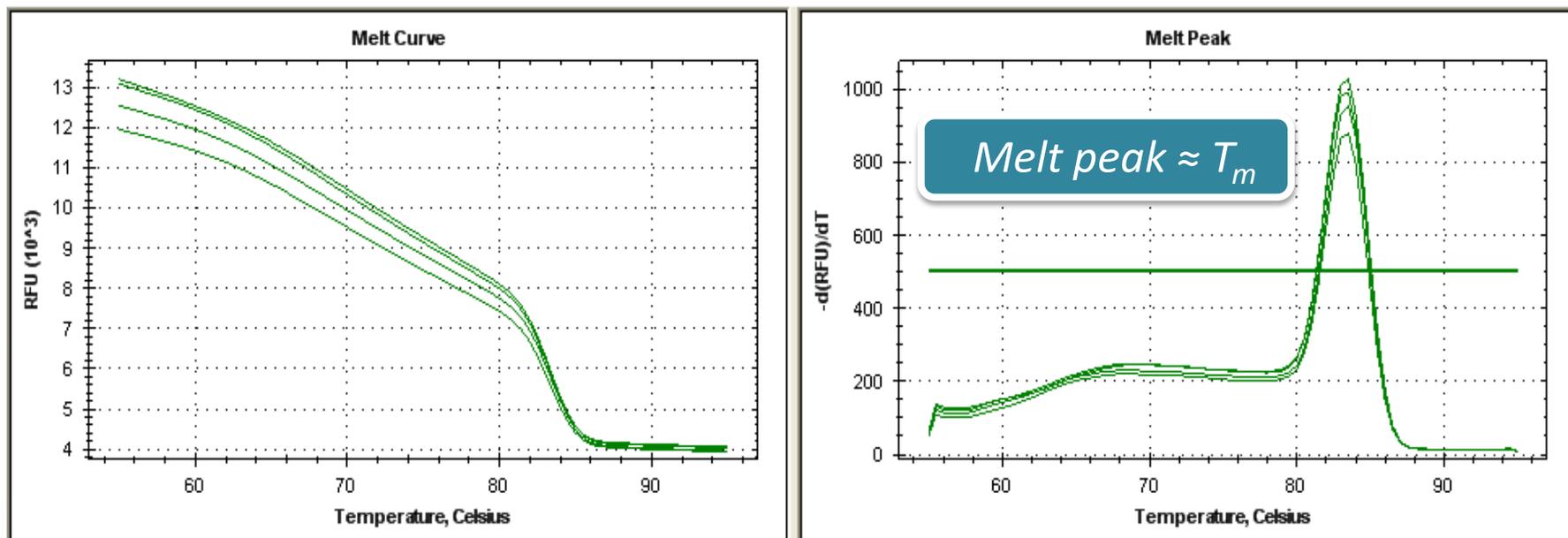
$\Delta C_q$ (n cycles)	Difference in concentration ( $2^n$ )
3.3	10
5	32
10	1024
15	~32k
20	~1M

## Real Time PCR Output may include Melt Data

- Produced in a second, linked thermal profile performed after amplification
- Product is heated slowly, signal is continually measured
- As dsDNA amplicon denatures, signal changes

*Provides qualitative information about PCR products – primarily, number & size*

Graphed as **Melt Curve** (RFU vs T, *left panel*) or **Melt Peak** (dRFU/dT vs T, *right panel*)

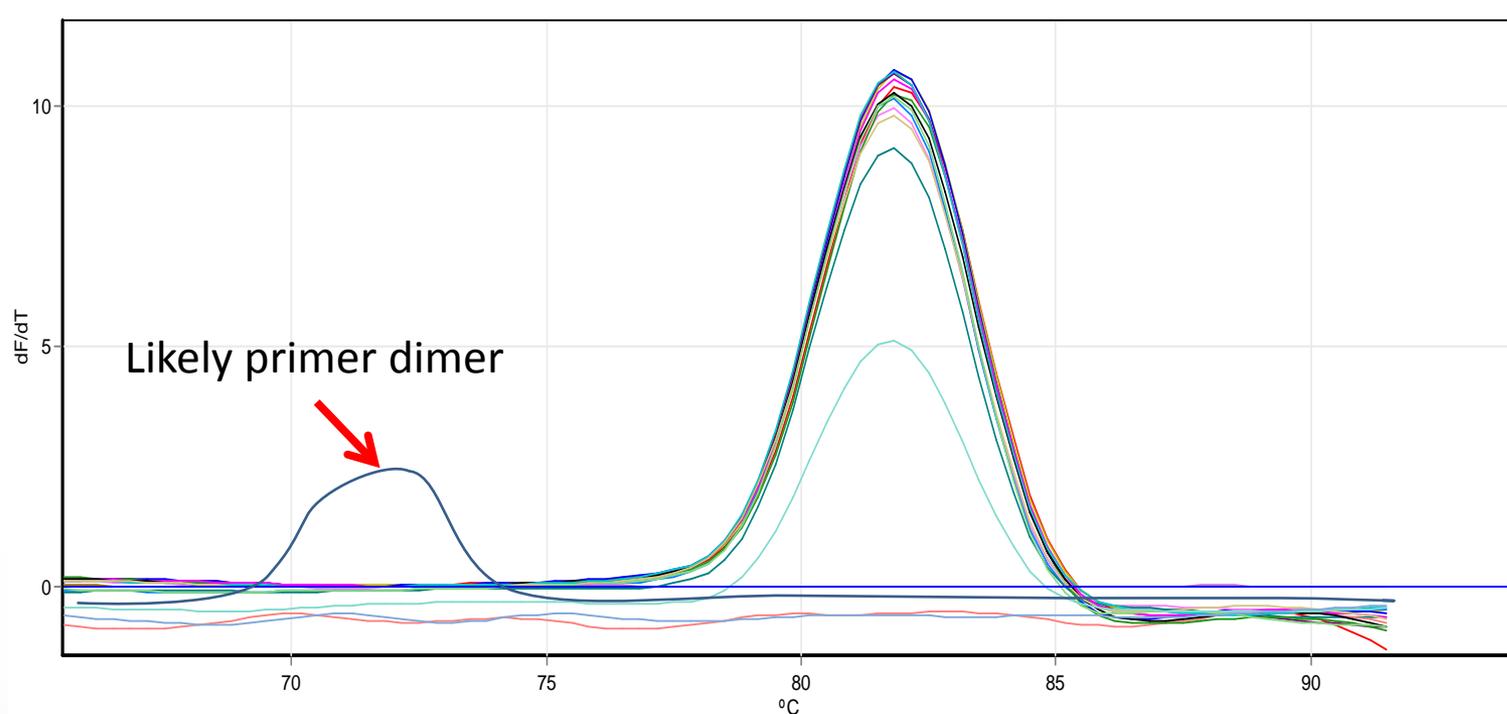


# Real Time PCR Melt Data as qPCR Control



## What to look for in melt data...

- Melt peak for **samples & positive controls** should be at **similar Temp ( $T_m$ )**

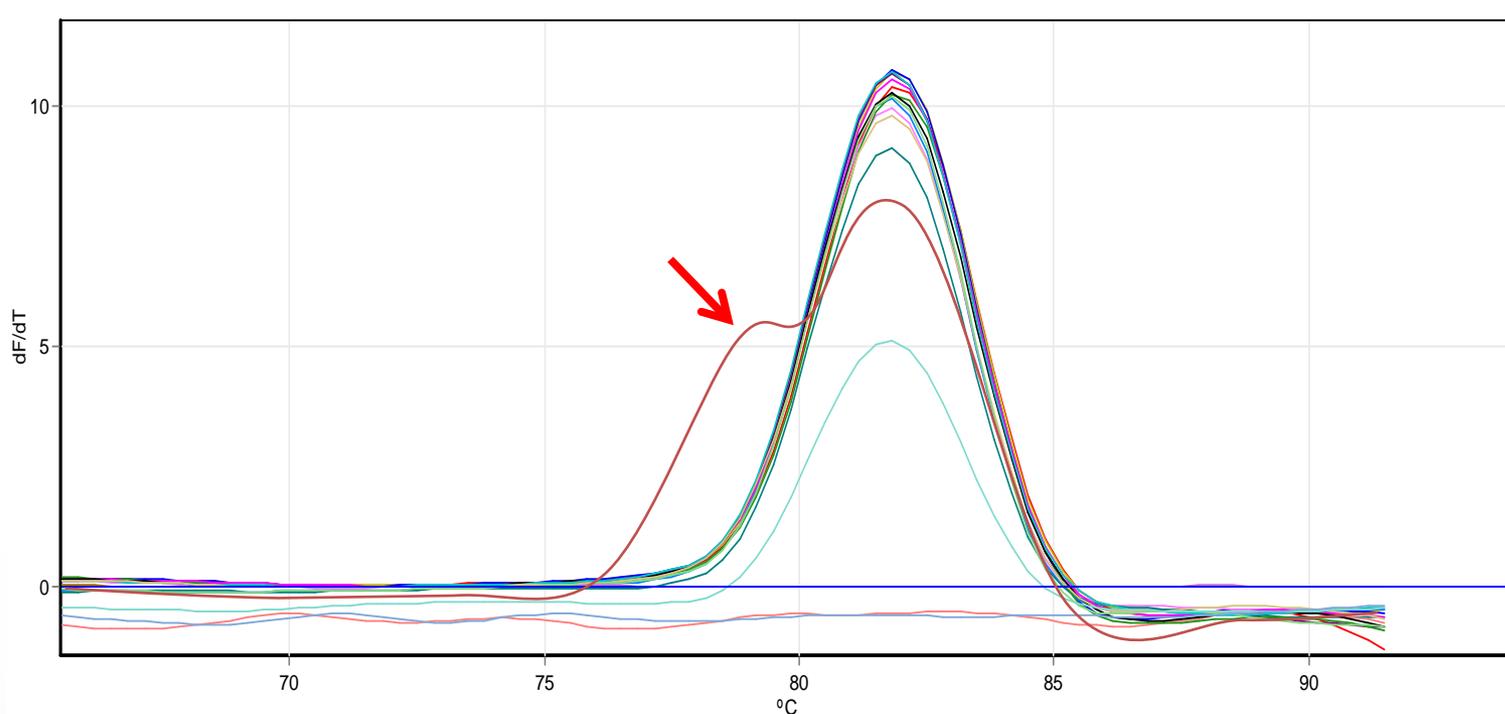


# Real Time PCR Melt Data as qPCR Control



## What to look for in melt data...

- Melt peak for **samples & positive controls** should be at **similar Temp ( $T_m$ )**
- **No secondary peak or shoulder** - indicates secondary (non-specific) product formation

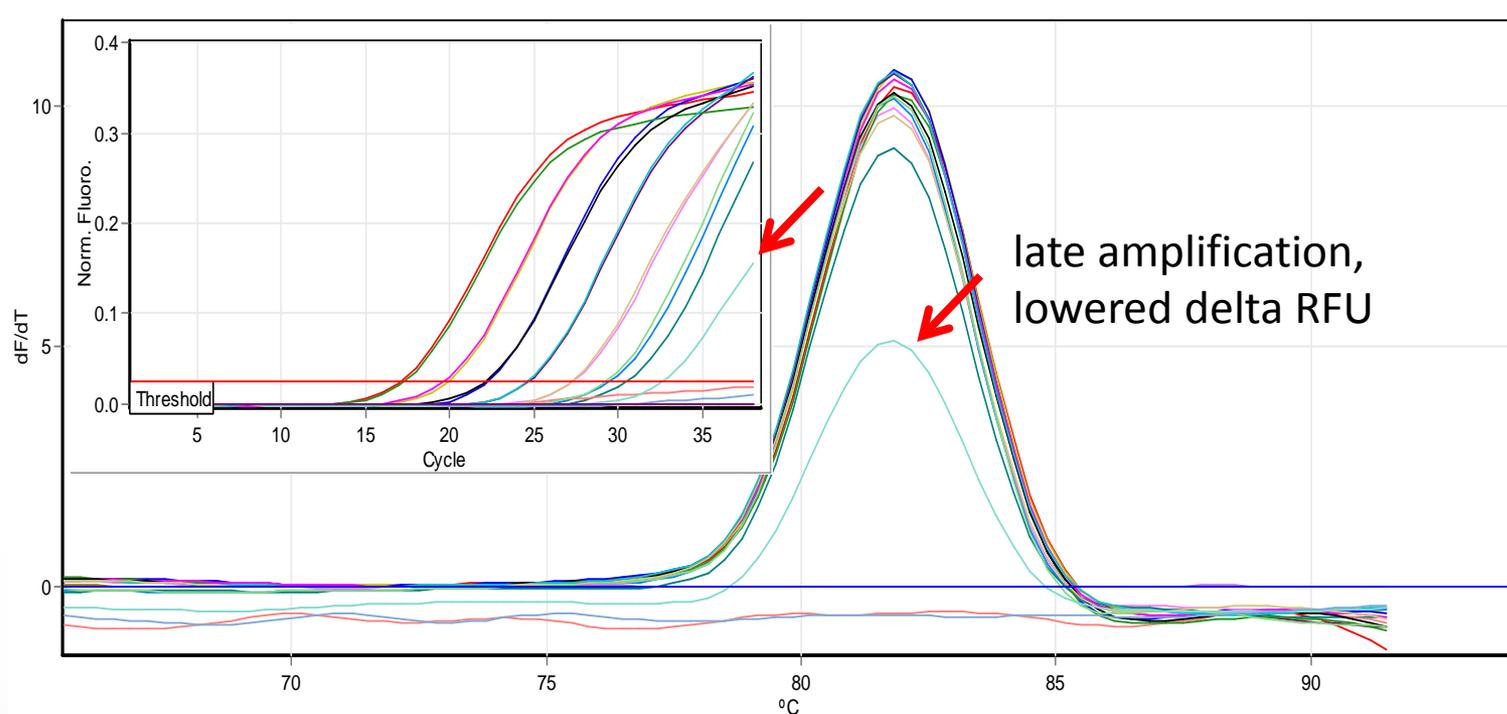


# Real Time PCR Melt Data as qPCR Control



## What to look for in melt data...

- Melt peak for **samples & positive controls** should be at **similar Temp ( $T_m$ )**
- **No secondary peak or shoulder** - indicates secondary (non-specific) product formation
- *Melt peaks height of samples may not be the same – that's not necessarily bad*



## Real Time PCR Output – Melt Data

Some Real-Time PCR Chemistries can produce melt data...

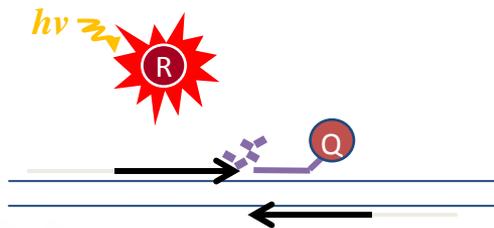


### dsDNA dye & Plexor®

fluorescence signal modulation is reversible

Some Real-Time PCR Chemistries can't ...

*In this case, gel analysis is crucial during validation*



### TaqMan® assay

because signal generation is irreversible...  
melt analysis is *NOT* possible

# ***RT-qPCR Assay Design***



## Which reverse transcription (RT) strategy?

- **1-step RT-qPCR**: RT & qPCR in one tube, one reaction set-up.
  - *Gene-Specific Primers (GSP) used for both RT & qPCR*
    - *Reverse primer is the RT primer*
  - *1 aliquot of RNA sample is consumed for 1 qPCR reaction*
    - *With dye-based chemistry this is necessarily a monoplex*
    - *With label-based chemistry can multiplex >1 target*
  - *May be the most sensitive approach*
- **2-step RT-qPCR**: RT reaction done separately from qPCR
  - *Oligo-(dT) &/or random primers used for RT (GSP used for qPCR)*
    - *Either primes all transcripts in an unbiased way (theoretically)*
    - *Random primers will prime all RNA; Oligo-(dT) only poly-(A) RNA (mRNA)*
  - *1 aliquot of RNA can be used for multiple qPCR reactions,*
    - *to quantify multiple targets; or for technical replicates*

## ***RT-qPCR primer design considerations***

- Target sequence is from the correct organism
- RefSeq is used (or validated mRNA)
- Paralogs, or conserved motifs in other genes
- Species or strain variation (SNPs or INDELS)
- Amplicon (or primer) should span Exon:Exon junction
- Alternate transcripts
- RT primer position
  - if Oligo-d(T) used, 3'-target may be more sensitive*
- Size of amplicon
  - 75-125 bp is typical range*

*NCBI mRNA accession pre-fixes  
NM\_\*, XM\_\* = reference mRNA*

# RT-qPCR Primer Design Resources



## Pre-designed qPCR Primers:

Primer Bank - <http://pga.mgh.harvard.edu/primerbank/>

RTPrimerDB - <http://www.rtprimerdb.org/>

## Primer design software:

Primer3 - [http://www-genome.wi.mit.edu/cgi-bin/primer/primer3\\_www.cgi](http://www-genome.wi.mit.edu/cgi-bin/primer/primer3_www.cgi)

Primer-BLAST - <http://www.ncbi.nlm.nih.gov/tools/primer-blast/>

IDT PrimerQuest - <http://www.idtdna.com/Scitools/Applications/Primerquest/>

## Sequence Resources

Entrez Gene



- Gene Name & Aliases
- Reference Sequence
- Gene organization
- Evidence Viewer – cDNA alignments

# Validation of RT-qPCR Primers is Essential

- *You have a new primer design – what next?*



**BLAST<sup>®</sup>** - *in silico* check to see that they are specific!

*If there are matches to unintended genes, evaluate:*

- *Match at 3' end?*
- *Percent identity*
- *Predicted  $T_m$  of interaction*

- *The in silico analysis looks good, & you order them – now what?*

**Experimental Validation!** - *Test them on a dilution series of positive control sample...*

- *Determine efficiency*
- *Determine linear dynamic range*

*This is essential ...  
even if primers are from a  
bank or previously published!*

# ***MIQE is a valuable reference***



## **Minimum Information for Publication of Quantitative Real-Time PCR Experiments**

*Stephen Bustin et al. (2009) Clinical Chemistry, 55:4*

- Recommendations & rational for:
  - *qPCR experimental design, validation, execution, controls, analysis, & presentation.*
  - *Sample handling, nucleic acid extraction, & characterization (quantification & integrity)*
  - *Real-Time PCR terms & nomenclature.*

**MIQE**

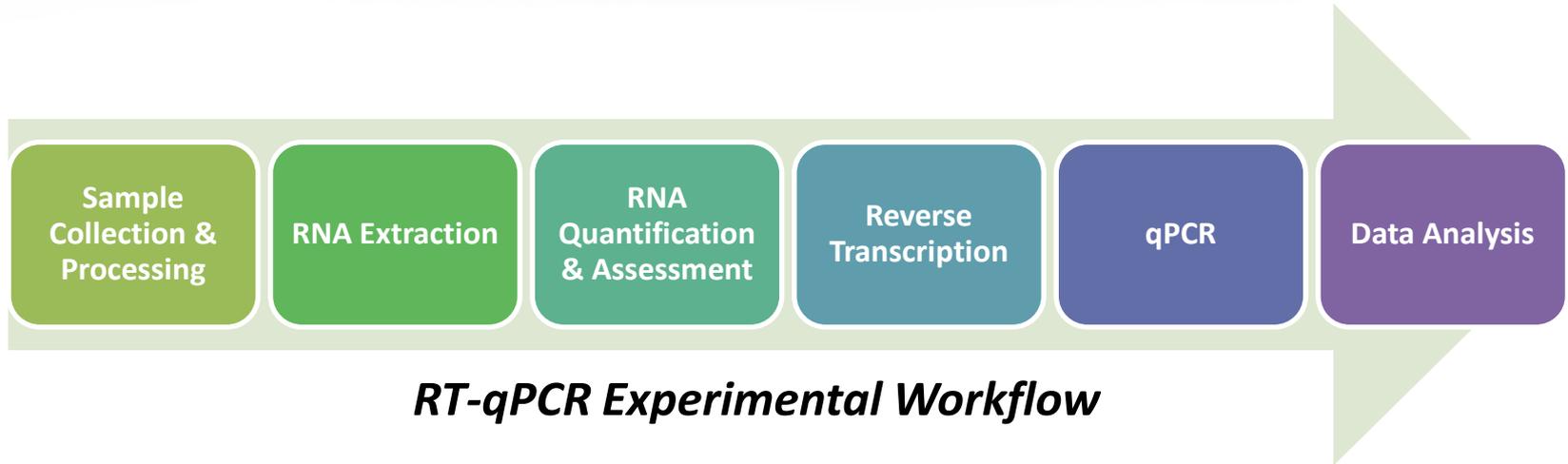
<http://www.rdml.org/miqe.php>

- *pdf of paper*
- *Checklist*

# ***Tips & Troubleshooting***



# RT-qPCR Tips & Troubleshooting



- Success depends on proper tools & technique at each step
- Problems in any step of the experiment can cause experimental failure, or worse, inaccurate results

# ***Proper handling of samples is the first step to ensure good RNA yield & quality***



## ***Degradation & loss of RNA often occurs during sample collection & processing***

- Temperature abuse of samples before/during /after collection
  - *Process or store immediately*
  - *Snap freeze on liquid N or dry ice*
- Dissection takes too long
  - *If dissection is difficult, do gross dissection first (quickly)... then fine dissection in a preservative, or after preservation (e.g., RNAlater®)*
- Sample dimensions too large – takes too long to freeze & thaw
  - *Cut into smaller chunks during dissection, before further processing*
- Insufficient tissue disruption
  - *Rotor-stator is generally the best approach*
  - *Dounce homogenizer or blue pestle - may need to chop/mince first*

# ***Consider all parameters when choosing – and using - RNA extraction method***



**Yield** – often the primary consideration

- *Most methods give similar yield - organic extraction often perceived as best...but often at a cost*
- *Exceeding processing recommendations usually does not increase yield (& may compromise purity)*

**gDNA removal** – high amounts can cause quantitation error; even low amounts can cause problems in qPCR

- *gDNA contamination is often an issue with organic separation methods*
- *DNase can be added after any method*
- *Efficient removal is important, but impossible to remove 100% (& may not be necessary)*

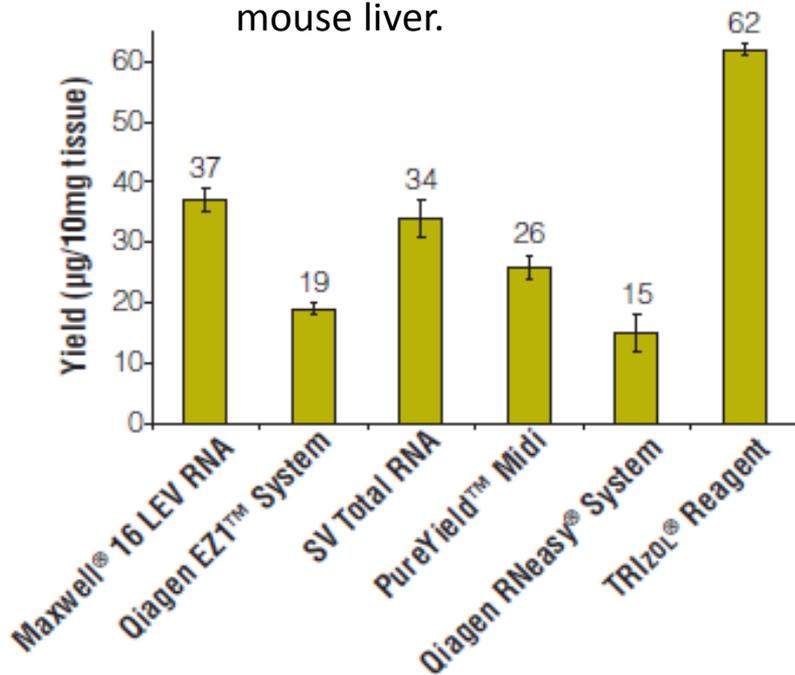
**Inhibitor carryover** – may lead to variation in Cq's rather than reaction failure.

- *Can be an issue with organic separation methods*
- *Exceeding processing recommendations can compromise purity*

# Increased yield at the cost of purity is a poor trade

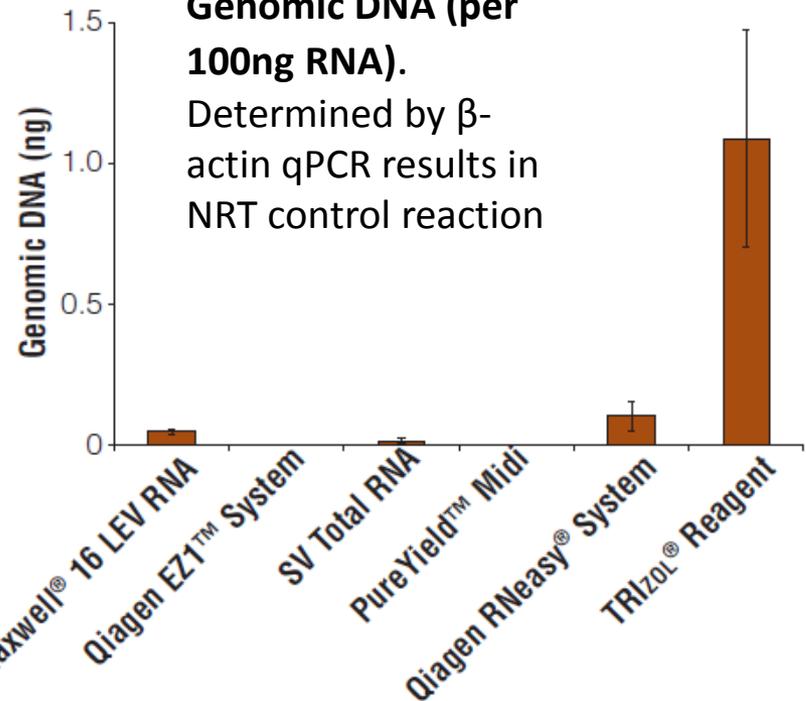


**RNA yield.**  
mouse liver.



**Genomic DNA (per 100ng RNA).**

Determined by  $\beta$ -actin qPCR results in NRT control reaction

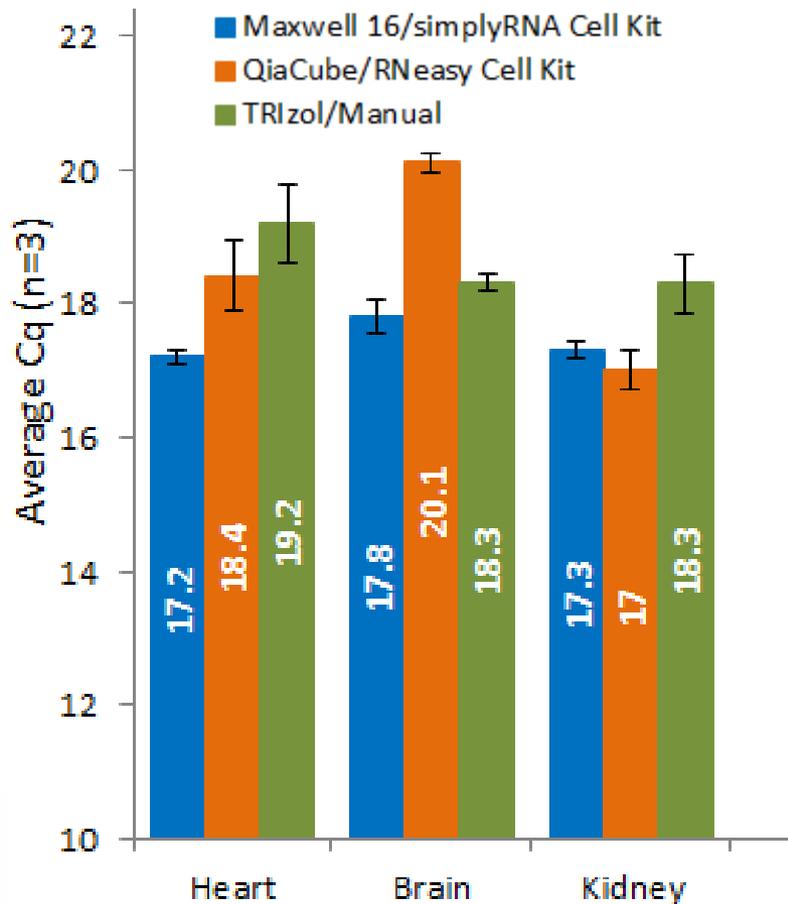


Schagat et al., 2008 Promega Notes 99 "RNA Purification Kit Comparison: Yield, Quality and Real-Time RT-PCR Performance"

7500MA

7500MA

# Increased yield at the cost of purity is a poor trade



*Lower purity may result in higher, more variable  $C_q$ s*

*What is advantage in 2-fold difference in yield in an assay with  $10^6$ -fold range?*

*Beware the blind pursuit of maximum yield!*

# There are many methods to evaluate RNA

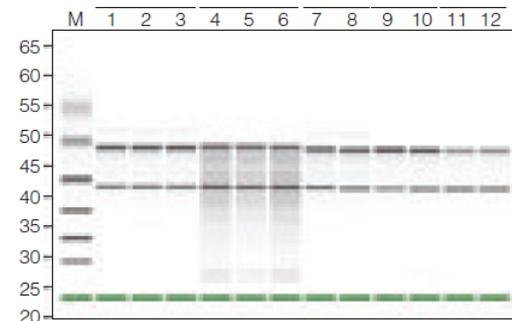


**Quantification** - Ideally, RNA input amount should be similar in each RT reaction

- Direct absorbance – A260; abs ratios can provide information about purity
- Fluorescent dye – greater sensitivity & dynamic range

**Quality assessment –**

- Gel or Bioanalyzer -
  - *Crucial to assess integrity*
- Absorbance ratios
- Spike experiment
  - *For inhibitors*
- No RT qPCR control (NRT)
  - *For gDNA contamination*
  - *Not as critical if primers span introns*



$\Delta C_q$	Difference in concentration
3.3	10
5	32
10	1024

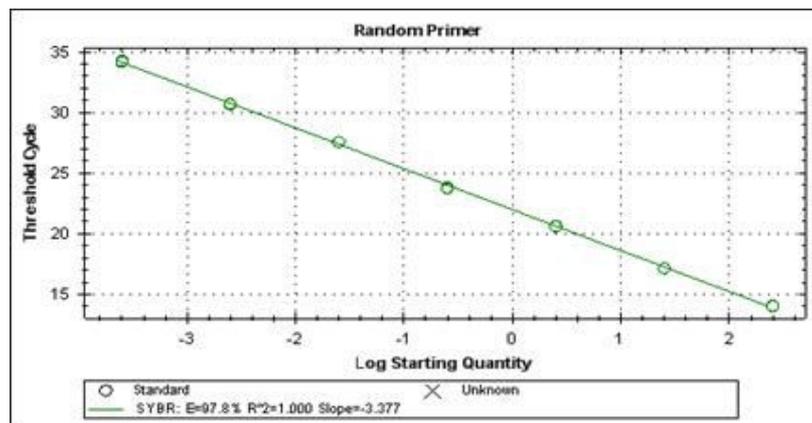
## RT reaction considerations

**RNA amount** – current RT systems have very good range & proportional yield; however, it is still desirable to have similar amounts of total RNA within each rxn

**Oligo-(dT) or random primer amount** - need not necessarily be adjusted relative to mRNA input amount...

- Total Human RNA
- Diluted 1ug/ul to 1pg/ul - 1ul per rxn
- 500ng random primers per rxn
- GAPDH primers

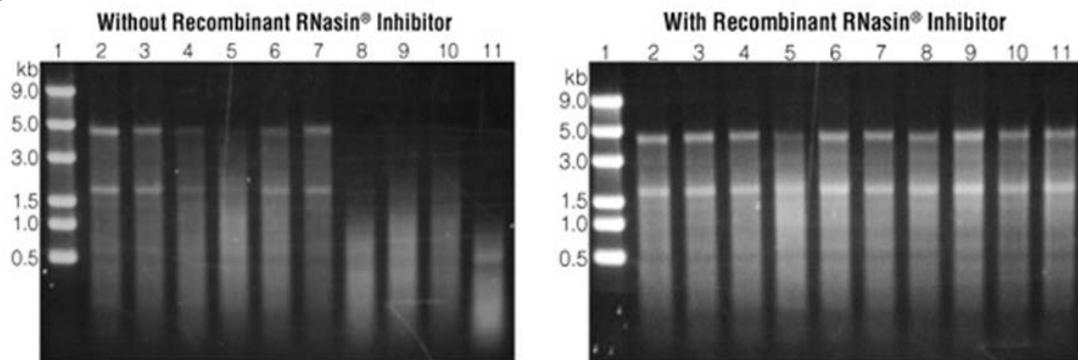
**GoScript® 2-Step RT-qPCR System**



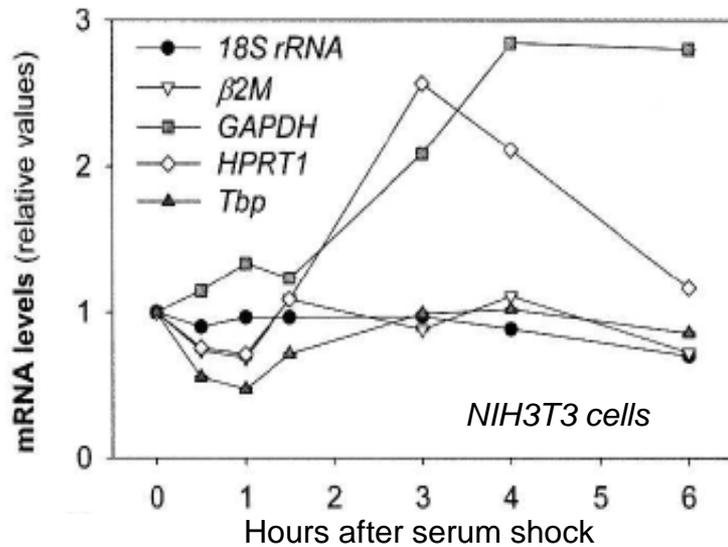
**Avoid RNase contamination post-purification**

- Follow best practices, e.g., gloves, barrier tips, etc
- Use **RNase inhibitor** in RT reaction

**RNasin®** Is included in GoScript® & GoTaq® Systems



# Stability of normalization target must be verified

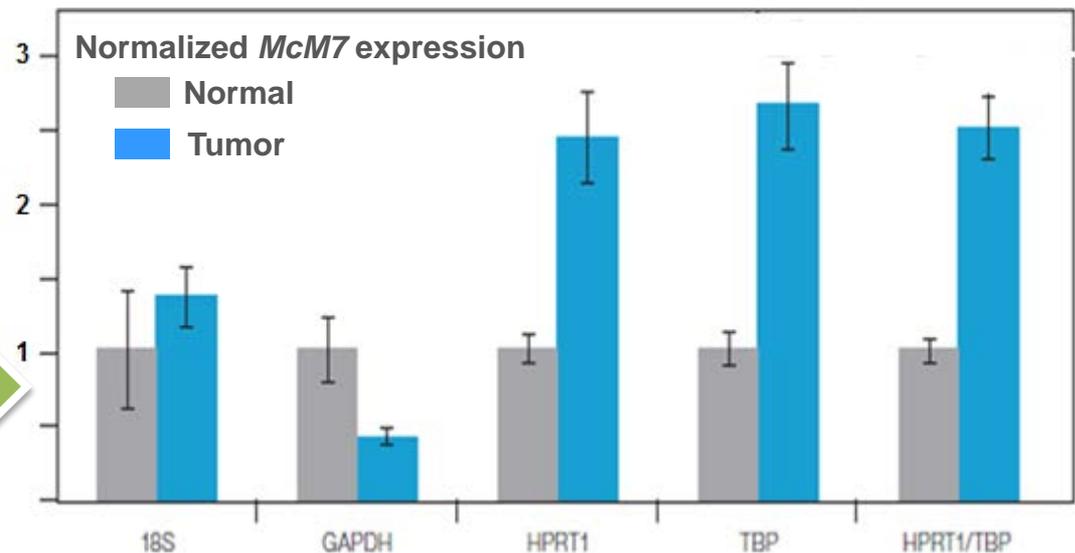


Garabino-Pico, E. et al. (2007) RNA

Commonly used normalizers care not always constitutive

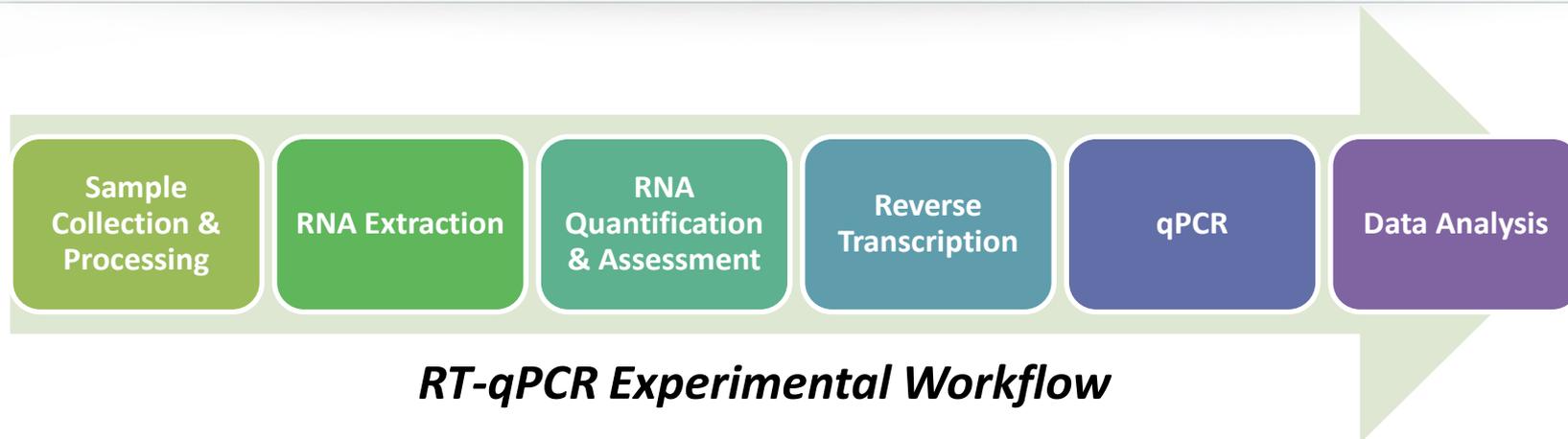
- MIQE suggests two normalizers
- Software exist to evaluate - geNORM

Using the wrong normalizer can qualitatively change the results



Adapted from Taylor, S. (2011) Bio-Rad tech note 6245

# Promega Products for RT-qPCR



## RNA Extraction

- SV Total RNA Isolation System
- Maxwell<sup>®</sup> 16 Instrument
- Maxwell<sup>®</sup> 16 simplyRNA Purification Kits

## RNA Quantification

- QuantiFluor<sup>™</sup> RNA System
- GloMax<sup>®</sup>-Multi+ Detection System

## Reverse Transcription & qPCR

- GoScript<sup>™</sup> Reverse Transcriptase
- GoTaq<sup>®</sup> qPCR Master Mix
- GoTaq<sup>®</sup> 1-Step & 2-Step RT-qPCR Systems
- Recombinant RNasin<sup>®</sup> Ribonuclease Inhibitor
- Plexor<sup>®</sup> qPCR & RT-qPCR Systems

***Questions? Ask a Scientist!***

**<http://www.promega.com/support/>**



*Good luck with your experiments!*